

How to Terminate an Employee/Benefit

**1.**

Once you have logged into your account, select the **“Employees”** tab in the top navigation bar.

2.

In the **“Search Employee”** field, enter the employee’s name and click **“Search”** or manually search from the employee listing shown below.

3.

Once you find the employee, click on the **Employee Name**.

4.

Change the **“Employment Status”** to **Terminated**.

5.

Enter the employment termination date, and click **“Save.”**

6.

Select **“Benefits”** in the top menu bar and click on the appropriate benefit.

7.

Update the **“Status”** to **Inactive**.

8.

Update the **“Effective Till”** date to the benefit termination date.

9.

Update the **“Reason”** to **Benefit Termination** and click **“Save.”**