

FSA Health Care Reimbursement Form

Take advantage of email updates on the status of your claims and reimbursements. It's easy!
Just login to **flexiblebenefit.com** and update your profile to select e-communications.

Date: _____
Fax- # of Pages: _____

Please follow the steps below to thoroughly and accurately complete this form.

Step 1: Personal Information

Company Name: _____
Employee Name: _____ SSN: _____ Date of Birth: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Phone Number: _____ Email Address: _____
Do you have an FSA Debit Card? ☐ Yes* ☐ No *If yes, please indicate below which claims have been paid using the card.

Step 2: FSA Health Care Claims

Date of Service (mm/dd/yy)	Name of Provider	Description of Service	Claim Amount	Debit Card
_____	_____	_____	\$ _____	<input type="checkbox"/>
_____	_____	_____	\$ _____	<input type="checkbox"/>
_____	_____	_____	\$ _____	<input type="checkbox"/>
_____	_____	_____	\$ _____	<input type="checkbox"/>
_____	_____	_____	\$ _____	<input type="checkbox"/>
_____	_____	_____	\$ _____	<input type="checkbox"/>
_____	_____	_____	\$ _____	<input type="checkbox"/>
Total:			\$ _____	

Step 3: Acknowledgement and Signature

I acknowledge that my statements in this request for reimbursement form are complete and true. I am claiming reimbursement only for eligible expenses incurred during the application plan year and for eligible plan participants. I certify that these expenses have not been previously reimbursed under this or other benefit plans and will not be claimed as an income tax deduction. I authorize my Flexible Spending Account to be reduced by the amount(s) requested.

Employee Signature: _____ Date: _____

Claim Submission Instructions:

Option 1: Submit a Reimbursement Request online and Go Paperless! You won't need to complete paper forms anymore.
Submit claims online at **flexiblebenefit.com**.

Option 2: Submit a Reimbursement Request in four easy steps using this form.

1. Provide acceptable proof of paid expenses. We request that you send **Copies** of your proof of expenses since they will not be returned to you. For tax purposes, you should retain the original proof of expense. Please provide a copy of the explanation of benefits sent to you by your insurance carrier stating the portion of the claim paid **Or** a copy of the bill from the provider stating the services and date performed and method of payment used. Cancelled checks are not acceptable documentation. Neglecting to submit required documentation may delay claim processing.
2. Write the total amount for reimbursement in the claim amount column.
3. Attach all documentation pertaining to your claim to this form and fax to 847-636-9295.
4. Send request for reimbursement via fax, mail or email.

Note: To update your email address and other contact information, please login to **flexiblebenefit.com**



GO PAPERLESS!

You can login to your account at **flexiblebenefit.com** and submit your claims online without needing to complete any paper forms. Get started today!

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